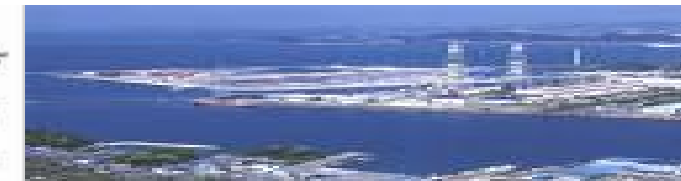




**Public Interest Energy Research (PIER)  
Environmentally Preferred Advanced Generation (EPAG)**

**Combined Heat and Power &  
Combined Cooling, Heating and Power  
RD&D Grant Solicitation  
(PON-08-005)**

**Pre-Proposal Workshop  
January 7, 2009  
Hearing Room B, CEC**





# Agenda

Welcome Remarks– Fernando Pina

EPAG Research Overview – Valentino Tiangco

Overview of Grant Solicitation Application Manual – John Mathias

Question and Answer Period



# Housekeeping

# Public Interest Energy Research (PIER) Environmentally Preferred Advanced Generation (EPAG)



## EPAG

**Office Manager:** Ken Koyama

**Supervisor:** Fernando Pina

**Team Lead:** Valentino Tiangco, Ph. D.

**Staff:**

- Jennifer Allen
- Avtar Bining, Ph. D.
- Jack Janes, P.E.
- Michael Langley
- John Mathias



# Combined Heat and Power & Combined Cooling, Heating and Power Grant Solicitation

**(PON-08-005)**

[www.energy.ca.gov/contracts/PON-08-005/](http://www.energy.ca.gov/contracts/PON-08-005/)

# Purpose and General Problem Statement



## Purpose

- ...to fund research, development, and demonstration (RD&D) projects that will advance the science, technology, and market penetration in California of grid-connected CHP systems which are closely integrated with prime movers (for example: engines, turbines, and fuel cells).

# Purpose and General Problem Statement



- .... to improve the performance and advance the market penetration of CHP and CCHP systems in California with the broad objectives of increasing efficiency; reducing cost; reducing emissions (including greenhouse gases); and improving the load factors and operational flexibility of integrated systems used in residential, commercial, and industrial applications for electricity generation, space conditioning, and process heating and/or cooling.

## General Problem Statement

- .... to address the slow penetration of new CHP/CCHP installations in California

# Eligible Projects



- Reducing costs of CHP/CCHP systems
- Improving efficiency
- Advancing technologies that reduce greenhouse gas emissions and exceed CARB emissions standards
- Matching CHP/CCHP system electric and thermal output to facility needs
- Improving load following capability and operational flexibility.



# Eligible Projects (cont'd)



- Improving integration among CHP/CCHP system components.
- Improving the efficiency of thermally activated cooling systems that are part of integrated CCHP systems.
- Adapting CHP/CCHP systems for fuel flexibility
- Advancing district heating and cooling system applications.

# Eligible Applicants



- Open solicitation
- New projects or tasks associated with existing projects
- Funds **may not** be used to augment activities currently funded under existing PIER agreements
- Preference to California business entities

# Important Dates



- Release of RFP December 10<sup>th</sup>
- Pre-Proposal Workshop January 7<sup>th</sup>
- Post Workshop Summary January 21<sup>st</sup>
- Deadline to Submit Questions: February 4<sup>th</sup>
- Post Questions and Answers: February 18<sup>th</sup>
- Proposal Submittal Deadline: **March 19<sup>th</sup>**
- Announce Scoring Results July 2009



# Document Availability / Notification

- Energy Commission web site
  - <http://www.energy.ca.gov/contracts/index.html>
- Listservers
  - <http://www.energy.ca.gov/listservers/index.html>
    - [research](#) (Energy RD&D / PIER program)
    - [opportunity](#) (RFPs, contracts, funding announcements)

# Funding



- \$3,800,000 total
- \$1,500,000 maximum for any one proposal
- Match funding is expected (see Scoring Criteria)

# Selection and Award Process



- Proposals reviewed by technical experts
- Scoring Committee
- Minimum score of 70% required for funding consideration (based on Scoring Criteria)
- Proposals ranked and recommended for funding based on score

# Proposal Requirements



Proposals must contain the following elements:

- Cover page (Use template - Attachment D)
- Abstract / Summary (One Page)
- **Project Narrative**
  - **Should comprehensively address Scoring Criteria**

# Proposal Requirements (cont'd)



- **Scope of Work**
  - (mandatory template - Attachment E)
- Gantt chart
- Biographies
- Schedule of products and due dates (Attachment G)
- **Budget (Attachment H)**
  - Download Excel files from web site



# Proposal Guidelines



- One signed original and eight copies plus a CD
- Maximum of 50 pages total, 12-point font
- Project duration cannot exceed four years
- Match funding is expected
- Purchase of equipment exceeding \$5000 unit cost is discouraged (with PIER funds)
- The budget must not include any profit
- **The proposal must NOT include confidential information**

# Grounds for Rejection



Proposals **WILL** be rejected and not considered for funding if the proposal:

- Is not signed by an authorized representative of the Applicant's organization on the paper original.
- Is not received by the Energy Commission's Grants and Loans Office by the stated due date and time.
- Contains any confidential information.
- Requests PIER funding of more than \$1,500,000.

Proposals **MAY** be rejected and not considered for funding if:

- The proposal does not address each element listed under "Proposal Requirements."
- The proposal does not adhere to the guidelines listed under "Proposal Guidelines."

# Amendments



- Any amendments or revisions will be posted on the Energy Commission web site, and an announcement will be distributed via the email Listservers
  - <http://www.energy.ca.gov/contracts/index.html>
  - <http://www.energy.ca.gov/listservers/index.html>

# Attachments



- A. Scoring Criteria
- B. ARB Emissions Standards
- C. Examples of Previously Funded PIER Projects
- D. Proposal Cover Page Template
- E. Scope of Work Template
- F. Scope of Work Template Instructions
- G. Schedule of Products and Due Dates
- H. Budget Forms and Instructions
- I. **Sample PIER Grant Terms and Conditions**
  - **Royalty Provisions (page 29 of Terms and Conditions)**
- J. Prevailing Wage Compliance Questions and Answers
- K. Prevailing Wage Special Conditions
- L. Prevailing Wage Compliance Certificate
- M. California-Based Entity (CBE) Preference Points
- N. CBE Preference Points Questionnaire

# Scoring Criteria



- |     |   |           |
|-----|---|-----------|
| 1.  | Proposal's Problem Statement                                | 10 points |
| 2.  | The Current Status of the Subject Technology                | 10 points |
| 3.  | Technical Description of the Proposed RD&D                  | 30 points |
| 4.  | Cost and Technical Performance Goals                        | 15 points |
| 5.  | Scope of Work   | 10 points |
| 6.  | California Ratepayer Benefits and Need for PIER Funding     | 15 points |
| 7.  | Qualifications of the Project Manager and Project Team      | 10 points |
| 8.  | Market Performance Goals and Commercialization Path         | 15 points |
| 9.  | Project Budget and Cost Effectiveness                       | 30 points |
| 10. | Other Significant Factors That Increase the Project's Merit | 5 points  |



## AB 2267 (Fuentes, 2008)

- Appendix M: Information
- Appendix N: Questionnaire
  - Must request and demonstrate eligibility by filling out and submitting the questionnaire - Attachment N.
  - Applicants who do NOT submit the Attachment N questionnaire shall NOT be eligible for the CBE Preference Points.



The CBE preference points will be awarded as follows:

<b><i>Technical Score (prior to preference points being added)</i></b>	<b><i>Additional Points</i></b>
105-113	1.5
114-122	3
123-131	4.5
132-140	6
141-150	7.5

# Contact Information



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